|  |  |  |  |
| --- | --- | --- | --- |
|  |  | *ONTARIO* | Court File Number |
|  |  |       |
| *(Name of Court)* |  |
| **at** |       | Form 13C: Comparison of Net Family Property Statements |
| *(Court office address)* |
| *This document must be completed once both parties have completed and exchanged* Net Family Property Statements *(Form 13B)*. *This document can be completed jointly by the parties and filed with the court six days before the settlement conference. If you and the other party are not able to agree on this document, then you each must prepare one, and serve it on the other party and file it with the court before the settlement conference. If you requested the settlement conference, you must serve and file the document six days before the settlement conference, even if it is a joint statement. If no joint statement has been filed, the other party must serve and file the document four days before the settlement conference.* | This form is being prepared by | [ ]  | the Applicant |
|  | [ ]  | the Respondent |
|  | [ ]  | the Applicant and Respondent jointly |
| **Applicant(s)** |  | **Applicant(s) Lawyer** |
| Full legal name: |       |  | Full legal name: |       |
| Address: |       |  | Address: |       |
| Phone & fax: |       |  | Phone & fax: |       |
| Email: |       |  | Email: |       |
| **Respondent(s)** |  | **Respondent(s) Lawyer** |
| Full legal name: |       |  | Full legal name: |       |
| Address: |       |  | Address: |       |
| Phone & fax: |       |  | Phone & fax: |       |
| Email: |       |  | Email: |       |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Valuation Date: |       |  | Statement Date: |       |
|  |
| **1. VALUE OF ASSETS OWNED ON VALUATION DATE** |
| **(a) LAND** |
| **NATURE & TYPE****OF OWNERSHIP***(State percentage interest where relevant)* | **NATURE & ADDRESS****OF OWNERSHIP** | **COMMENTS** | **Document Number\*** | **Applicant’s Position** | **Respondent’s Position** |
| **APPLICANT** | **RESPONDENT** | **APPLICANT** | **RESPONDENT** |
|  |  |  |  |  |  |  |  |
| Matrimonial Home |       |       |       | $      | $      | $      | $      |
|       |       |       |       | $      | $      | $      | $      |
|       |       |       |       | $      | $      | $      | $      |
| **(A) TOTALS: Value of Land** | **$** | **$** | **$** | **$** |

|  |
| --- |
| **(b) GENERAL HOUSEHOLD ITEMS AND VEHICLES** |
| **ITEM** | **DESCRIPTION** | **COMMENTS** | **Document Number** | **Applicant’s Position** | **Respondent’s Position** |
| **APPLICANT** | **RESPONDENT** | **APPLICANT** | **RESPONDENT** |
|  |  |  |  |  |  |  |  |
| Household goods & furniture |       |       |       | $      | $      | $      | $      |
| Cars, boats, vehicles  |       |       |       | $      | $      | $      | $      |
| Jewellery, art, electronics, tools, sports & hobby, equipment  |       |       |       | $      | $      | $      | $      |
| Other special items |       |       |       | $      | $      | $      | $      |
|       |       |       |       | $      | $      | $      | $      |
|       |       |       |       | $      | $      | $      | $      |
| **(B) TOTALS: Value of General Household Items and Vehicles** | **$** | **$** | **$** | **$** |

|  |
| --- |
| **(c) BANK ACCOUNTS AND SAVINGS, SECURITIES AND PENSIONS** |
| **CATEGORY***(Savings, Checking, GIC,**RRSP, Pensions, etc.)* | **INSTITUTION** | **ACCOUNT NUMBER** | **COMMENTS** | **Document Number** | **Applicant’s Position** | **Respondent’s Position** |
| **APPLICANT** | **RESPONDENT** | **APPLICANT** | **RESPONDENT** |
|  |  |  |  |  |  |  |  |  |
|       |       |       |       |       | $      | $      | $      | $      |
|       |       |       |       |       | $      | $      | $      | $      |
|       |       |       |       |       | $      | $      | $      | $      |
| **(C) TOTALS: Value of Accounts and Savings** | **$** | **$** | **$** | **$** |

|  |
| --- |
| **(d) LIFE AND DISABILITY INSURANCE** |
| **COMPANY TYPE & POLICY NO.** | **OWNER** | **BENEFICIARY** | **FACE****AMOUNT ($)** | **COMMENTS** | **Document Number** | **Applicant’s Position** | **Respondent’s Position** |
| **APPLICANT** | **RESPONDENT** | **APPLICANT** | **RESPONDENT** |
|  |  |  |  |  |  |  |  |  |  |
|       |       |       | $      |       |       | $      | $      | $      | $      |
|       |       |       | $      |       |       | $      | $      | $      | $      |
|       |       |       | $      |       |       | $      | $      | $      | $      |
| **(D) TOTALS: Cash Surrender Value of Insurance Policies** | **$** | **$** | **$** | **$** |

|  |
| --- |
| **(e) BUSINESS INTERESTS** |
| **NAME OF FIRM****OR COMPANY** | **INTERESTS** | **COMMENTS** | **Document Number** | **Applicant’s Position** | **Respondent’s Position** |
| **APPLICANT** | **RESPONDENT** | **APPLICANT** | **RESPONDENT** |
|  |  |  |  |  |  |  |  |
|       |       |       |       | $      | $      | $      | $      |
|       |       |       |       | $      | $      | $      | $      |
|       |       |       |       | $      | $      | $      | $      |
| **(E) TOTALS: Value of Business Interests** | **$** | **$** | **$** | **$** |

|  |
| --- |
| **(f) MONEY OWED TO YOU** |
| **DETAILS** | **COMMENTS** | **Document Number** | **Applicant’s Position** | **Respondent’s Position** |
| **APPLICANT** | **RESPONDENT** | **APPLICANT** | **RESPONDENT** |
|  |  |  |  |  |  |  |
|       |       |       | $      | $      | $      | $      |
|       |       |       | $      | $      | $      | $      |
|       |       |       | $      | $      | $      | $      |
| **(F) TOTALS: Money Owed to You** | **$** | **$** | **$** | **$** |

|  |
| --- |
| **(g) OTHER PROPERTY** |
| **CATEGORY** | **DETAILS** | **COMMENTS** | **Document Number** | **Applicant’s Position** | **Respondent’s Position** |
| **APPLICANT** | **RESPONDENT** | **APPLICANT** | **RESPONDENT** |
|  |  |  |  |  |  |  |  |
|       |       |       |       | $      | $      | $      | $      |
|       |       |       |       | $      | $      | $      | $      |
|       |       |       |       | $      | $      | $      | $      |
| **(G) TOTALS: Value of Other Property** | **$** | **$** | **$** | **$** |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **VALUE OF PROPERTY OWNED ON THE VALUATION DATE, (TOTAL 1)*****(Add: item A to item G inclusive)*** | **$** | **$** | **$** | **$** |
|  |

|  |
| --- |
| **2. VALUE OF DEBTS AND OTHER LIABILITIES ON VALUATION DATE** |
| **DEBTS AND OTHER LIABILITIES** |
| **CATEGORY** | **DETAILS** | **COMMENTS** | **Document Number** | **Applicant’s Position** | **Respondent’s Position** |
| **APPLICANT** | **RESPONDENT** | **APPLICANT** | **RESPONDENT** |
|  |  |  |  |  |  |  |  |
|       |       |       |       | $      | $      | $      | $      |
|       |       |       |       | $      | $      | $      | $      |
|       |       |       |       | $      | $      | $      | $      |
| **TOTALS: Value of Debts and Other Liabilities, (TOTAL 2)** | **$** | **$** | **$** | **$** |

|  |
| --- |
| **3. NET VALUE OF PROPERTY (Other than a Matrimonial Home) AND DEBTS ON DATE OF MARRIAGE** |
| **PROPERTY, DEBTS AND OTHER LIABILITIES ON DATE OF MARRIAGE** |
| **CATEGORY AND DETAILS** | **COMMENTS** | **Document Number** | **Applicant’s Position** | **Respondent’s Position** |
| **APPLICANT** | **RESPONDENT** | **APPLICANT** | **RESPONDENT** |
|  |  |  |  |  |  |  |
| Assets |       |       | $      | $      | $      | $      |
|       |       |       | $      | $      | $      | $      |
| **TOTAL OF PROPERTY ITEMS** | **$** | **$** | **$** | **$** |
|  |  |  |  |  |  |  |
| Debts and other liabilities |       |       | $      | $      | $      | $      |
|       |       |       | $      | $      | $      | $      |
| **TOTAL OF DEBTS ITEMS** | **$** | **$** | **$** | **$** |
| **NET VALUE OF PROPERTY OWNED ON DATE OF MARRIAGE (NET TOTAL 3)** | **$** | **$** | **$** | **$** |

|  |
| --- |
| **4. VALUE OF PROPERTY EXCLUDED UNDER SUBS. 4(2) OF “FAMILY LAW ACT”** |
| **ITEM** | **COMMENTS** | **Document Number** | **Applicant’s Position** | **Respondent’s Position** |
| **APPLICANT** | **RESPONDENT** | **APPLICANT** | **RESPONDENT** |
|  |  |  |  |  |  |  |
|       |       |       | $      | $      | $      | $      |
|       |       |       | $      | $      | $      | $      |
|       |       |       | $      | $      | $      | $      |
|       |       |       | $      | $      | $      | $      |
|       |       |       | $      | $      | $      | $      |
|       |       |       | $      | $      | $      | $      |
|       |       |       | $      | $      | $      | $      |
| **TOTALS: Value of Excluded Property (TOTAL 4)** | **$** | **$** | **$** | **$** |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| TOTAL 2: Debts and Other Liabilities | $      | $      | $      | $      |
| TOTAL 3: Value of Property Owned on the Date of Marriage | $      | $      | $      | $      |
| TOTAL 4: Value of Excluded Property | $      | $      | $      | $      |
| **TOTAL 5: *(TOTAL 2 + TOTAL 3 + TOTAL 4)*** | **$** | **$** | **$** | **$** |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| TOTAL 1: Value of Property Owned on Valuation Date | $      | $      | $      | $      |
| TOTAL 5: *(from above)* | $      | $      | $      | $      |
| **TOTAL 6: NET FAMILY PROPERTY *(Subtract: TOTAL 1 minus TOTAL 5)*** | **$** | **$** | **$** | **$** |

|  |  |  |
| --- | --- | --- |
|  | **Applicant’s Position** | **Respondent’s Position** |
| **EQUALIZATION PAYMENTS** | **Applicant Pays To Respondent** | **Respondent Pays To Applicant** | **Applicant Pays To Respondent** | **Respondent Pays To Applicant** |
|  | **$** | **$** | **$** | **$** |