Form 76D

Courts of Justice Act

TRIAL MANAGEMENT CHECKLIST

*(General heading)  
(Insert name of party filing this form)*

TRIAL MANAGEMENT CHECKLIST

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Trial Lawyer — Plaintiff (s): | | | | | | | | | | |
|  | | | | | | | | | | |
| Trial Lawyer — Defendant (s): | | | | | | | | | | |
|  | | |  | | | |  | | | |
| Filed by Plaintiff | | |  | | | |  | | | |
| Filed by Defendant | | |  | | | |  | | | |
| Filed by Subsequent Party | | |  | | | |  | | | |
|  | | |  | | | |  | | | |
| 1. | Issues Outstanding | | | | | | | | | |
|  |  | | | | | | | | | |
|  | (a) | liability: ............................................................................................................................................................................................ | | | | | | | | |
|  |  |  | | | | | | | | |
|  | (b) | damages: .......................................................................................................................................................................................... | | | | | | | | |
|  |  |  | | | | | | | | |
|  | (c) | other | | | | | | | | |
|  |  | ................................................................................................................................................................................................ | | | | | | | | |
|  |  |  | | | | | | | | |
| 2. | Names of Plaintiff’s Witnesses | | | | | | | | | |
|  | ............................................................................................................................................................................................................. | | | | | | | | | |
|  |  | | | | | | | | | |
| 3. | Names of Defendant’s Witnesses | | | | | | | | | |
|  | ............................................................................................................................................................................................................. | | | | | | | | | |
|  |  | | | | | | | | | |
| 4. | Admissions | | | | | | | | | |
|  | ............................................................................................................................................................................................................. | | | | | | | | | |
|  |  | | | | | | | | | |
|  | Are the parties prepared to admit any facts for the purposes of the trial? | | | | | | | yes  □ | no  □ |  |
|  |  | | | | | | | | | |
| 5. | Document Brief | | |  |  |  | | | | |
|  |  | | |  |  |  | | | | |
|  | Will there be a document brief? | | | yes  □ | no  □ |  | | | | |
|  |  | | |  |  |  | | | | |
| 6. | Request to Admit | | |  |  |  | | | | |
|  |  | | |  |  |  | | | | |
|  | Will there be a request to admit? | | | yes  □ | no  □ |  | | | | |
|  |  | | |  |  |  | | | | |
|  | If so, have the parties agreed to a timetable? | | | yes  □ | no  □ |  | | | | |
|  |  | | |  |  |  | | | | |
| 7. | Expert’s Reports | | |  |  |  | | | | |
|  |  | | |  |  |  | | | | |
|  | Are any expert’s reports anticipated? | | | yes  □ | no  □ |  | | | | |
|  |  | | |  |  |  | | | | |
| 8. | Amendments to Pleadings | | |  |  |  | | | | |
|  |  | | |  |  |  | | | | |
|  | Are any amendments likely to be sought? | | | yes  □ | no □ |  | | | | |
|  |  | | |  |  |  | | | | |
|  |  | | |  |  |  | | | | |
| 9. | Factum of Law | | |  |  |  | | | | |
|  |  | | |  |  |  | | | | |
|  | Will the parties be submitting factums of law? | | | yes  □ | no  □ |  | | | | |
|  |  | | |  |  |  | | | | |

RCP-E 76D (May 1, 2019)